

BOAT INSURANCE APPLICATION



AGENCY: OZI OPTI - 30253

POLICY No.: _____

Have you received a copy of our Product Disclosure Statement & Financial Services Guide? Yes No

COVER NOTE/QUOTE No.: _____

INSURED'S NAME (in full): _____

ADDRESS: _____

PHONE:(Home) (____) _____

SUBURB: _____ POSTCODE: _____

PHONE: (Business) (____) _____

OCCUPATION: _____ DATE OF BIRTH: ____/____/____

FACSIMILE: _____

Are you registered for GST? Yes No ABN Number: _____

MOBILE: _____

To what extent are you entitled to claim an Input Tax Credit on your insurance premiums? _____%

Registered Business Name: _____

Car Drivers Licence No. _____ Expiry Date: ____/____/____ Boat Drivers Licence No. _____ Expiry Date: ____/____/____

Have you ever had a quote, cover note or policy arranged by Club Marine? Yes No Client Number: _____

Have you or any other owner of the boat: _____ (Note: The history questions must be completed by the Insured.)

Ever had any insurance refused or cancelled? Yes - details No

Suffered claims of any nature in the last five years? Yes - Date, Insurance Company and details No

Been convicted of any criminal offence in the last five years? Yes - details No

Are you a member of a Boating Association? Yes No

TYPE OF POLICY REQUIRED: **COMPREHENSIVE -** Agreed Value available if required (Attach current valuation from boat dealer/ship or boat broker)
 (Please place a tick in the boxes provided) Market Value Third Party Only

Will the boat be used for: Private Hire and Charter If other use Demonstration Stock Afloat provide
 details: _____

PERIOD OF INSURANCE: From: _____ to 4.00 pm: _____

SECTION 1 - BOAT COVER - TOTAL SUM INSURED \$ _____ (Boat cover includes: Hull, Motor, Trailer, Mast, Spars, Rigging and Sails, Equipment and Accessories.) **NOT TO EXCEED \$ 4,000.00**

SECTION 2 - THIRD PARTY LEGAL LIABILITY - Personal injury and property damage

Select Third Party \$1,000,000 \$5,000,000 Do you require Water Skiers Liability? Yes No COMMERCIAL ONLY: _____ Is Food and Drink supplied? Yes No
 Cover Required: \$10,000,000 \$ _____ Number of Passengers? _____

SECTION 3 - BODILY INJURY COVER - \$20,000 automatic cover

TOTAL CHARGES (inc. GST) \$ 200.00 **EXCESS:** \$ \$ 200.00 **RACING EXCESS:** \$ \$ 200.00

Interested Parties (if applicable) _____

BOAT COVER (It is important that all serial/registration numbers are completed.)

	Make and Model	Year Built	Registration/Sail or Serial Number	Length/HP/Construction	HIN/VIN Number
Hull					
Motor	1				
Motor	2				
Trailer					

We have the facility to record your equipment and accessories if required. Please attach list.

BOAT NAME: _____

Do you require Land Transit Cover? Yes No

Has boat been surveyed? Yes No

Type of Motor: Inboard Outboard

Maximum Speed of Boat: _____ knots/ _____ kpl

Date of last survey ____/____/____ Please attach copy of report

Rear Mount Mid Mount Sterndrive Jet

Fuel: Diesel Petrol Gas Turbo-Charged: Yes No

Fire Extinguishers: None Manual Automatic

Description: _____

NOTE: If there is insufficient space to answer any of the questions on this application - please advise information separately and attach to this form.

(To be completed for trailerable and off the beach craft only.)

Lay-up Address if different from above: _____

POSTCODE: _____

LAY-UP MONTHS: (cross the months the vessel is being layed up):

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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Address where boat is stored: _____

How is boat stored / secured? _____

Sailcraft only/Mast construction: Aluminium Carbon Wood Fibreglass Aluminium & Carbon

(To be completed for moored craft only.)

Mooring Location or where boat is stored: _____

How is Boat Moored / Stored: Swing Fore/Aft Marina Berth Dry Stack Other _____

When was mooring last serviced and by whom? _____

Yacht Details: Type of Rig: Masthead Fractional Rod Rigged: Yes No

Number of Spreaders: _____ Type of Spreaders: Swept Back Inline

Mast Construction: Aluminium Carbon Wood Fibreglass Aluminium and Carbon

Date when rig was last checked and by whom: ____/____/____

Details: _____

Is the boat used for official and/or organised racing and/or speed trials? Yes No If yes, please supply details.

Maximum Distance required for any one race: _____

Is the boat used for official and/or organised racing and/or speed trials? Yes No

If yes, details: FULL RACING

Maximum distance required for any one race: 50 n.m.

Racing Excess: \$ 200.00

Where can boat be inspected? _____

Have you had the boat uninsured during the past 12 months?

Yes No

Have you advertised the boat for sale during the past 12 months, and if so for how much?

Yes No \$ _____

Has your boat been professionally designed? Yes No

Has your boat been professionally built? Yes No

Is your hull or motor modified or performance enhanced in any way? Yes No

If yes, please list specific details - Hull _____ Motor _____

Purchased from: _____ Date: ____/____/____ Purchase Price: \$ _____

IMPORTANT NOTICE

Your duty of disclosure and answering questions

Club Marine acts as agent for Allianz in issuing policies and handling claims.

The decision we make on behalf of Allianz whether or not to insure you will depend on the information you give us. Before you enter into an insurance contract with us, the Insurance Contracts Act 1984 requires you to provide us with the information we need to enable us to decide whether and on what terms your proposal for insurance is acceptable and to calculate how much premium is required for your insurance.

The Act imposes a different duty the first time you enter into the policy with us to that which applies when you vary, renew, extend, reinstate or replace your policy. We set these two duties out below.

Your duty of disclosure when you enter into this policy with us for the first time

You will be asked various questions when you first apply for this policy. When you answer these questions, you must:

- give us honest and complete answers,
- tell us everything you know, and
- tell us everything that a reasonable person in the circumstance could be expected to tell us.

Your Duty of Disclosure when you renew, vary, extend, reinstate or replace your policy

When you renew, vary, extend, reinstate or replace the policy your duty is to tell us before the renewal, variation, extension, reinstatement or replacement

is made, every matter known to you which:

- you know, or
- a reasonable person in the circumstances could be expected to know, is relevant to our decision whether to insure you and whether any special conditions need to apply to your policy.

What you do not need to tell us for either duty

You do not need to tell us about any matter:

- that diminishes our risk,
- that is of common knowledge,
- that we know or should know as an insurer, or
- that we tell you we do not need to know.

Who do the above two duties apply to?

Everyone who is insured under the policy must answer the questions in this way.

What happens if you or they do not comply with the relevant duty?

If you or they do not comply with the relevant duty, we may cancel the policy or reduce the amount we pay if you make a claim. If fraud is involved, we may treat the policy as if it never existed and pay nothing.

PRIVACY ACT 1988

The Privacy Act 1988 requires us to tell you various things. We collect your personal information to decide whether to provide you with a quote or a policy, to set the terms and conditions of your policy, to compile data and to handle claims. We will also require your personal information to mail you the Club Marine magazine.

Club Marine Limited may need to disclose your personal information to third parties such as Allianz Australia Insurance Limited, other insurers, loss adjusters and agents, or other parties as required by law. You have the right to access your personal information and change it at any time. Please contact your nearest Club Marine Office and advise us of the changes. If you do not agree to the collection of your personal information then unfortunately we will be unable to process your proposal.

From time to time we may advise or offer you information on other products or services that may be relevant and of interest to you. **If you do not wish to receive these offers or information, please tick the box below or call your local Club Marine office.**

Club Marine Limited's full privacy statement can be found on its website www.clubmarine.com.au

DECLARATION

By signing this addendum to the proposal, I acknowledge that I have read and understood the **Duty of Disclosure and Privacy Act 1988** information detailed above and consent to the collection, storage, use and disclosure of personal and sensitive information of all persons covered by this proposal.

INSURED'S SIGNATURE: _____

DATE: ____/____/____

PAYMENT OPTIONS

1. Cheque/Money Order – please attach to the proposal, complete the questions, and forward to your local Club Marine office.

2. Credit Card: Bankcard MasterCard Visa

Card No:

Amount \$ 200.00

Expiry Date: ____/____/____

Please debit my account credit card authority.

Signature: _____

Club Marine Limited AFS Licence No. 236916 ABN 12 007 588 347

This insurance is provided by Allianz Australia Insurance Limited AFS Licence No 234708 ABN 15 000 122 850 (Allianz). Club Marine Limited AFS Licence No 236916 ABN 12 007 588 347 (Club Marine) and its authorised representative act as an agent of Allianz in arranging and entering into the policy.